

Business Narrative

Borrower Name	:	<input type="text"/>	LTV	:	<input type="text"/>
Business Name	:	<input type="text"/>	FICO	:	<input type="text"/>
Business Website	:	<input type="text"/>	Occupancy Type	:	<input type="text"/>
Loan Purpose	:	<input type="text"/>	FTHB/FTI	:	<input type="text"/>
Account Executive	:	<input type="text"/>			

- 1 Please select the industry category that best describes the borrower's business.
**If "Other" was selected please explain:* _____
- 2 How long has the borrower owned the business?
- 3 Is the borrower a sole-practitioner?
- 4 What percent of the business does the borrower own?
- 5 Does the business rent or own physical space (office, plant, storefront)?
- 6 How many physical locations does the business have? (Do not include home office)
- 7 What is the combined number of employees/contractors for the business? (If you are a single owner/operator, input zero.)
- 8 Does the company manufacture a product such that there is a cost of goods materials for the product that is ultimately sold? Yes No
- 9 Does the company buy/resell a product that requires little or no refinishing? Yes No
- 10 Does the business require the use of heavy equipment/materials/vehicles? Yes No
- 11 How does the business get paid? (Select all that apply)

<input type="checkbox"/> Merchant Deposits	<input type="checkbox"/> Branch Deposits	<input type="checkbox"/> Remote Online Deposits	<input type="checkbox"/> Check
<input type="checkbox"/> Cash	<input type="checkbox"/> Venmo	<input type="checkbox"/> Square	
<input type="checkbox"/> Zelle	<input type="checkbox"/> CashApp	<input type="checkbox"/> PayPal	<input type="checkbox"/> Other: _____

Please provide a brief description of how the business operates, advertises, and generates revenue:

Completed by: _____

Date: _____