

COMPANY/BRANCH DETAILS

Please complete a copy of the form below for each branch (including the main office if applicable) that will be submitting files to ClearEdge. In order to quickly and efficiently set up a profile in ClearEdge's system, it is imperative that accurate and complete information is provided. Please contact your Account Executive if you have any questions regarding the form.

Company/Branch Information

Identify which states the company/branch is licensed in by providing the state license numbers in the appropriate box. If the company/branch operates under a DBA in a particular state, provide exact name of DBA/Trade Name as it should appear on loan documents.

Company Name	
Company NMLS	
Company/Branch Address	
Branch NMLS (if applicable)	
Manager Name	

State License Numbers and DBAs/Trade Names

AL License #:	AL DBA:
AZ License #:	AZ DBA:
AR License #:	AR DBA:
CA License #:	CA DBA:
CO License #:	CO DBA:
CT License #:	CT DBA:
DE License #:	DE DBA:
DC License #:	DC DBA:



FL License #:	FL DBA:
GA License #:	GA DBA:
ID License #:	ID DBA:
IL License #:	IL DBA:
IN License #:	IN DBA:
KS License #:	KS DBA:
KY License #:	KY DBA:
LA License #:	LA DBA:
MD License #:	MD DBA:
ME License #:	ME DBA:
MI License #:	MI DBA:
MS License #:	MS DBA:
MO License #:	MO DBA:
MN License #:	MN DBA:
NE License #:	NE DBA:
NH License #:	NH DBA:
NM License #:	NM DBA:
NV License #:	NV DBA:
NJ License #:	NJ DBA:
NC License #:	NC DBA:
OH License #:	OH DBA:
OK License #:	OK DBA:
OR License #:	OR DBA:
PA License #:	PA DBA:
RI License #:	RI DBA:
SC License #:	SC DBA:
TN License #:	TN DBA:
TX License #:	TX DBA:
UT License #:	UT DBA:
VT License #:	VT DBA:
VA License #:	VA DBA:
WA License #:	WA DBA:
WI License #:	WI DBA:
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Company/Branch Users

Please complete all cells below for each user in the branch that will work on or needs access to ClearEdge file submissions.

<u>For Role Assignment</u>: *LO-Limited* should be selected for users who need the ability to originate and process loans assigned in their name; *LO-Manager* should be selected for users who need the ability to originate and process all loans within this branch; *Processor* should be selected for users who need the ability to process all loans within this branch.

If additional users are needed for this branch, please contact <u>brokermanagement@clearedgelending.com</u>.

Name	NMLS ID	Email Address	Work Phone	Role Assignment

Broker:

BY:_____

NAME: _____

DATE:

TITLE: