

TAX PROFESSIONAL ATTESTATION

TAX PROFESSIONAL INFORMATION

Business Name: _____

Business Address: _____

Email: _____

Phone: _____

CTEC/CPA/EA #: _____

BORROWER INFORMATION

Borrower Name:

Business Name:

Business Address:

Ownership Percentage (%): _____

Date borrower became legal owner of business: _____

Did you file the borrowers most recently filed tax return?	Yes	No
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Do you have any relationship to the borrower or any association with the business? Yes No

If yes, please explain: _____

Have you performed either of the following functions:

Audited the business financial statements, or	Yes	No
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Reviewed working papers provided by the borrower	Yes	No

What is the business expense factor as a percentage of gross revenue? (10% Floor) _____

Does this expense factor represent an accurate summary of the business's applicable cash expenses?	Yes
	No

Additional Comments:

Print Name: _____

Signature: _____

Date: _____

* Must be wet signed or DocuSign may be eligible if accompanied by a Certificate of Completion originating from the tax preparer.

**** Please send Tax Professional license with this attestation**

***Self-Employed borrowers who file their own tax returns are not eligible