



BROKER REQUEST FOR EARLY CLOSING DISCLOSURE QUICK TIPS



PRIOR TO REQUESTING AN EARLY CD, PLEASE REVIEW FOR COMPLETENESS & ACCURACY.

Corporate Office:

ClearEdge Lending
19800 MacArthur Blvd #550
Irvine, CA 92612

Questions:

Contact your AE or LAM

- ☐ Completed ECD request on Portal
- ☐ Confirm if there is a Non-Borrower on transaction
- ☐ Prelim CD or Estimated Settlement Statement with correct loan amount
- ☐ Hazard Insurance/Flood Insurance
- ☐ Verify IF Impounds are required or requested
- ☐ Appraisal Invoice
- ☐ Credit Report Invoice
- ☐ HOI invoice/Flood Ins Invoice
- ☐ Third party processing invoice
- ☐ POC Fees paid to:
 - ☐ Broker ☐ Vendor
- ☐ Tax Cert (if no Title Report)
- ☐ Payoff (Refinance)